

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2020

Month / Day / Year

None

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

AmeriBancShares, Inc.

Legal Title of Holding Company

P.O. Box 4477

(Mailing Address of the Holding Company) Street / P.O. Box

Wichita Falls TX 76308
 City State Zip Code

2732 Midwestern Parkway, Wichita Falls, TX 76308

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Craig Korbuly Operations EVP/CFO
 Name Title

940/397-2479

Area Code / Phone Number / Extension

940/397-2414

Area Code / FAX Number

craigk@amnat.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

I, Dwight Berry

Name of the Holding Company Director and Official

Director, President & CEO, ESOP Trustee - Principal Sec

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Dwight Berry
 Signature of Holding Company Director and Official
 03/18/2021
 Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID
 C.I.

Is confidential treatment requested for any portion of this report submission? No Yes

In accordance with the General Instructions for this report (check only one).

- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

AmeriBancShares of Delaware, Inc.
 Legal Title of Subsidiary Holding Company

1209 Orange St.
 (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Wilmington DE 19801
 City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

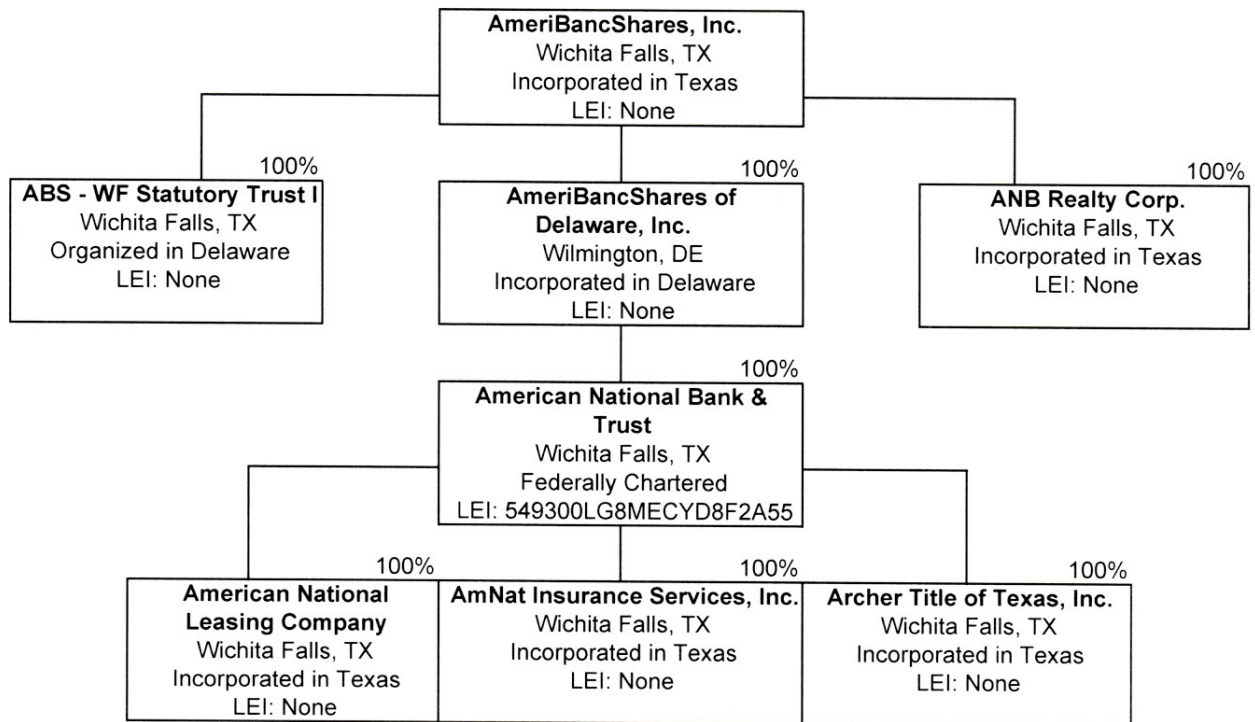
City State Zip Code

Physical Location (if different from mailing address)

AmeriBancShares, Inc.
 Wichita Falls, Texas
 Fiscal Year Ending December 31, 2020

Report Item:

- 1a The BHC is not required to prepare Form 10K with the SEC.
- 1b The BHC does prepare an annual report to its shareholders.
 A copy of the Annual Report will be forwarded upon completion.
- 2a Organizational Chart:



Report Item 2b - Domestic Branch Listing

Results: A list of branches for your depository institution: **AMERICAN NATIONAL BANK & TRUST (ID_RSSD: 498362)**.
This depository institution is held by **AMERIBANCSHARES, INC. (2507183)** of **WICHITA FALLS, TX**.
The data are as of **12/31/2020**. Data reflects information that was received and processed through **01/05/2021**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	498362	AMERICAN NATIONAL BANK & TRUST	2732-A MIDWESTERN PARKWAY	WICHITA FALLS	TX	76308	WICHITA	UNITED STATES	Not Required	Not Required	AMERICAN NATIONAL BANK & TRUST	498362	
OK		Full Service	3637292	ARCHER CITY BRANCH	108 WEST MAIN	ARCHER CITY	TX	76351	ARCHER	UNITED STATES	Not Required	Not Required	AMERICAN NATIONAL BANK & TRUST	498362	
OK		Full Service	880556	CHILICOTHE BRANCH	200 AVENUE H	CHILICOTHE	TX	79225	HARDEMAN	UNITED STATES	Not Required	Not Required	AMERICAN NATIONAL BANK & TRUST	498362	
Change	12/14/2020	Full Service	5343672	DENTON BRANCH	120 S CARROLL BLVD	DENTON	TX	76201	DENTON	UNITED STATES	Not Required	Not Required	AMERICAN NATIONAL BANK & TRUST	498362	
OK		Full Service	2996705	FLOWER MOUND BRANCH	1201 CROSS TIMBERS ROAD	FLOWER MOUND	TX	75028	DENTON	UNITED STATES	Not Required	Not Required	AMERICAN NATIONAL BANK & TRUST	498362	
OK		Full Service	5160730	FORT WORTH BRANCH	1500 W 7TH	FORT WORTH	TX	76102	TARRANT	UNITED STATES	Not Required	Not Required	AMERICAN NATIONAL BANK & TRUST	498362	
OK		Full Service	2996714	IOWA PARK BRANCH	219 W PARK AVENUE	IOWA PARK	TX	76367	WICHITA	UNITED STATES	Not Required	Not Required	AMERICAN NATIONAL BANK & TRUST	498362	
OK		Full Service	2147758	QUANAH BRANCH	111 WEST 4TH STREET	QUANAH	TX	79252	HARDEMAN	UNITED STATES	Not Required	Not Required	AMERICAN NATIONAL BANK & TRUST	498362	
OK		Full Service	1992465	DOWNTOWN BRANCH	825 SCOTT AVENUE	WICHITA FALLS	TX	76308	WICHITA	UNITED STATES	Not Required	Not Required	AMERICAN NATIONAL BANK & TRUST	498362	
OK		Full Service	3926044	ELMWOOD BRANCH	1920 ELMWOOD NORTH AVENUE	WICHITA FALLS	TX	76308	WICHITA	UNITED STATES	Not Required	Not Required	AMERICAN NATIONAL BANK & TRUST	498362	

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AmeriBancShares, Inc.
 Wichita Falls, Texas
 Fiscal Year Ending December 31, 2020

Report Item 3: Shareholders

(1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12/31/20			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/20		
(1)(a)	(1)(b)	(1)(c)	(2)(a)	(2)(b)	(2)(c)
Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities	Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities
American National Bank & Trust ESOP, Wichita Falls, TX	USA	267,271 - 11.47%, Common Stock	N/A		
ESOP Trustees: *					
Jeff Schultz, Wichita Falls, TX	USA	6,434 - 0.28% Common Stock			
Randy Martin, Wichita Falls, TX	USA	1,000 - 0.04% Common Stock			
Todd Davenport, Wichita Falls, TX	USA	8,339 - 0.36% Common Stock			
Mark Tucker, Wichita Falls, TX	USA	30,104 - 1.29% Common Stock			
Dwight Berry, Wichita Falls, TX	USA	40,309 - 1.73% Common Stock			
Tommy Isbell, Wichita Falls, TX	USA	12,084 - 0.52% Common Stock			
Blake Andrews, Wichita Falls, TX	USA	1,000 - 0.04% Common Stock			
Michael Boyle, Wichita Falls, TX	USA	90 - 0.00% Common Stock			
Brad Davidson, Wichita Falls, TX	USA	1,044 - 0.04% Common Stock			
Ellis R. Horton, Nocona, TX	USA	158,972 - 6.82%, Common Stock			

* Each trustee has 1 vote to determine how ESOP stock will be voted

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AmeriBancShares, Inc.
 Wichita Falls, Texas
 Fiscal Year Ending December 31, 2020

Report Item 4: Directors and Officers
 (1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with Bank Holding Company	Title & Position with Bank Holding Company	Title & Position with Subsidiaries (including names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Hank Anderson Wichita Falls, TX	Attorney	Director	Director (American National Bank & Trust), Director (AmeriBancShares of Delaware, Inc.)	Co-owner (Aviatex LLC)	0.84%	None	25% - Aviatex LLC
Blake Andrews Wichita Falls, TX	Banker	ESOP Trustee - Principal Securities Holder	Chief Financial Officer (American National Bank & Trust), Trustee (American National Bank & Trust ESOP)	None	11.51%*	None	None
Dwight Berry Wichita Falls, TX	Banker	Director, President & CEO, ESOP Trustee - Principal Securities Holder	Director, President & CEO (American National Bank & Trust), Director (American National Leasing Company), Director & President (ANB Realty Corp), Director & President (AmeriBancShares of Delaware, Inc.), Director & President (AmNat Insurance Services), Trustee (American National Bank & Trust ESOP)	Partner (University Park Clinic)	13.20%*	None	50% - University Park Clinic

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AmeriBancShares, Inc.
 Wichita Falls, Texas
 Fiscal Year Ending December 31, 2020

Report Item 4: Directors and Officers
 (1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with Bank Holding Company	Title & Position with Bank Holding Company	Title & Position with Subsidiaries (including names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Michael Boyle, Wichita Falls, TX	Banker	ESOP Trustee - Principal Securities Holder	Senior Vice President & Director of Trust Operations & Compliance (American National Bank & Trust), Trustee (American National Bank & Trust ESOP)	None	11.47%*	None	None
Kenneth Bryant Wichita Falls, TX	Retired - Insurance	Director	Director (American National Bank & Trust), Director (AmNat Insurance Services)	None	0.88%	None	None
Brad Davidson, Wichita Falls, TX	Banker	ESOP Trustee - Principal Securities Holder	Executive Vice President (American National Bank & Trust), Trustee (American National Bank & Trust ESOP)	None	11.51%*	None	None
Todd Davenport, Wichita Falls, TX	Attorney	Director, ESOP Trustee - Principal Securities Holder	Director (American National Bank & Trust), Trustee (American National Bank & Trust ESOP)	Partner (Sherrill & Gibson, Attorneys at Law)	11.83%*	None	None
Charlie, Gibson, Wichita Falls, TX	Oil & Gas Investor	Director	Director (American National Bank & Trust)	None	2.14%	None	None
Ken Hogan Lantana, TX	Information Technology	Director	Director (American National Bank & Trust)	Owner (Hogan Financial Systems, Inc.), Managing Partner, LKH Properties, LLC	0.47%	None	100% - Hogan Financial Systems, Inc., 100% - LKH Properties, LLC

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AmeriBancShares, Inc.
Wichita Falls, Texas
Fiscal Year Ending December 31, 2020

Report Item 4: Directors and Officers

(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with Bank Holding Company	Title & Position with Bank Holding Company	Title & Position with Subsidiaries (including names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Tommy Isbell Wichita Falls, TX	Small Business Owner	Director, ESOP Trustee - Principal Securities Holder	Director (American National Bank & Trust), Trustee (American National Bank & Trust ESOP)	President (APGL, Inc.), President (Tylinto, Inc.), President (Texas Australia, Inc.)	11.99%*	None	100% - APGL, Inc., 80% - Tylinto, 100% - Texas Australia, Inc.
Randy Martin, Wichita Falls, TX	Banker	ESOP Trustee - Principal Securities Holder	Executive Vice President (American National Bank & Trust), Trustee (American National Bank & Trust ESOP)	None	11.51%*	None	None
Richard Naylor Burlleson, TX	Retired	Director	Director (American National Bank & Trust)	None	1.03%	None	None
Roy Olsen, Wichita Falls, TX	Banker	Secretary	Executive Vice President & Cashier (American National Bank & Trust)	None	1.04%	None	None
John Osborne Fort Worth, TX	Oil & Gas Investor	Director	Director (American National Bank & Trust)	Partner (Waggoner Osborne Land Services), President (Rockhouse Resources), President (Roaring Springs Properties), Owner (Native Royalty Co.)	0.23%	None	50% - Waggoner Osborne Land Service, 50% - Rockhouse Resources, 100% - Native Royalty Co.
Jeff Schultz, Wichita Falls, TX	Banker	ESOP Trustee - Principal Securities Holder	Executive Vice President (American National Bank & Trust), Trustee (American National Bank & Trust ESOP)	None	11.75%*	None	None

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AmeriBancShares, Inc.
 Wichita Falls, Texas
 Fiscal Year Ending December 31, 2020

Report Item 4: Directors and Officers
 (1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with Bank Holding Company	Title & Position with Bank Holding Company	Title & Position with Subsidiaries (including names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Thomas "Ty" Thacker Wichita Falls, TX	Oil & Gas Investor	Director	Director (American National Bank & Trust)	President (3-T Exploration), Partner (5-T Properties, Ltd.) Owner (Paluxy Pines Limited Company), Owner (Time Exploration LLC), Owner (5-T Company)	0.53%	None	100% - 3-T Exploration, 100% - Paluxy Pines Limited Company, 55% - Time Exploration, LLC, 33.33% - 5- T Company

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AmeriBancShares, Inc.
 Wichita Falls, Texas
 Fiscal Year Ending December 31, 2020

Report Item 4: Directors and Officers
 (1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (including names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Mark Tucker, Wichita Falls, TX	Certified Public Accountant	Director, ESOP Trustee - Principal Securities Holder	Director (American National Bank & Trust), Director (AmeriBancShares of Delaware, Inc.), Trustee (American National Bank & Trust ESOP)	Managing Member (1676 Leasing Company LLC), Managing Member (1710 Leasing Company LLC), Limited Partner (2511 Leasing Company LP), Limited Partner (4331 Leasing Company LP), Partner (9509 Joint Venture), Vice President (American Glassworks, Inc.), Managing Member (Bomar Construction Co, LLC), Managing General Partner (Bomar Investment Company), Managing Partner (Bomar Leasing Company), Managing Member (Bomar Leasing Company, II LLC), Vice President (Bomar Leasing, Inc.), Managing General Partner (Bomar Management Company), Managing Member (Maplewood Leasing Company), General Partner (Carma Company), President (PHC Venture Inc.), President (Smith Agitator Company), Limited Partner (Van Dorn Leasing Company LP), Member (Noravi Properties, LLC)	12.76%*	None	50% - 1676 Leasing Company LLC, 50% - 1710 Leasing Company LLC, 49.5% - 2511 Leasing Company LP, 49.5% - 4331 Leasing Company LP, 50% - 9509 Joint Venture, 50% - American Glassworks, Inc., 50% - Bomar Construction Co, LLC, 50% - Bomar Investment Company, 50% - Bomar Leasing Company, 50% - Bomar Leasing Company, II LLC, 50% - Bomar Leasing, Inc., 50% - Bomar Management Company, 50% - Maplewood Leasing Company, 82% - Carma Company, 50% - PHC Venture Inc., 50% - Smith Agitator Company, 49.5% - Van Dorn Leasing Company LP, 50% -Norvani Properties, LLC, 50% - Glass Express, Inc.

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AmeriBancShares, Inc.
 Wichita Falls, Texas
 Fiscal Year Ending December 31, 2020

Report Item 4: Directors and Officers
 (1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with Bank Holding Company	Title & Position with Bank Holding Company	Title & Position with Subsidiaries (including names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Max Vordenbaum, Wichita Falls, TX	Petroleum Engineer	Director	Director (American National Bank & Trust)	Member (CP Hotel Group, LLC), Member (Mammoth Development LLC), Member (Lawton WF, LLC), Owner (D. Warbucks Oil & Gas, LLC)	4.00%	None	100% - D. Warbucks, LLC
Don Whatley, Wichita Falls, TX	Banker	Director	Executive Vice President & Director (American National Bank & Trust), Director (American National Leasing Company)	None	0.74%	None	None

* (4)(a) Percentage of Voting Shares in Bank Holding Company includes individually owned shares plus ESOP shares of 11.47%.

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AmeriBancShares of Delaware, Inc.
 Wichita Falls, Texas
 Fiscal Year Ending December 31, 2020

Report Item 3: Shareholders

(1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12/31/20			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/20		
(1)(a)	(1)(b)	(1)(c)	(2)(a)	(2)(b)	(2)(c)
Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities	Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities
AmeriBancShares, Inc., Wichita Falls, TX	USA	3,000 - 100% Common Stock	None	None	None

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AmeriBancShares of Delaware, Inc.
 Wichita Falls, Texas
 Fiscal Year Ending December 31, 2020

Report Item 4: Directors and Officers
 (1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with Bank Holding Company	Title & Position with Bank Holding Company	Title & Position with Subsidiaries (including names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
AmeriBancShares, Inc. Wichita Falls, TX	N/A	N/A	Sole Shareholder	N/A	100%	N/A	N/A
			Director, President & CEO (American National Bank & Trust), Director & President (American National Leasing Company), Director & President (AmNat Insurance Services), Trustee (American National Bank & Trust ESOP)	Partner (University Park Clinic)	0.00%	None	50% - University Park Clinic
Dwight Berry Wichita Falls, TX	Banker	Director, President					

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AmeriBancShares of Delaware, Inc.
 Wichita Falls, Texas
 Fiscal Year Ending December 31, 2020

Report Item 4: Directors and Officers
 (1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)	
Names & Address (City, State, Country)	Principal Occupation if other than with Bank Holding Company	Title & Position with Bank Holding Company	Title & Position with Subsidiaries (including names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)	
				Managing Member (1676 Leasing Company LLC), Managing Member (1710 Leasing Company LLC), Limited Partner (2511 Leasing Company LP), Limited Partner (4331 Leasing Company LP), Vice President (American Glassworks, Inc.), Managing Member (Bomar Construction Co, LLC), Managing General Partner (Bomar Investment Company), Managing Partner (Bomar Leasing Company), Managing Member (Bomar Leasing Company, II LLC), Vice President (Bomar Leasing, Inc.), Managing General Partner (Bomar Management Company), Managing Member (Maplewood Leasing Company), Managing Member (Plum Creek Properties LLC), President (PHC Venture Inc.), Director (American National Bank & Trust), Trustee (American National Bank & Trust ESOP)	Properties, LLC)	0.00%	None	50% - 1676 Leasing Company LLC, 50% - 1710 Leasing Company LLC, 49.5% - 2511 Leasing Company LP, 49.5% - 4331 Leasing Company LP, 50% - American Glassworks, Inc., 50% - Bomar Construction Co, LLC, 50% - Bomar Investment Company, 50% - Bomar Leasing Company, 50% - Bomar Leasing Company, II LLC, 50% - Bomar Leasing, Inc., 50% - Bomar Management Company, 50% - Maplewood Leasing Company, 50% - Plum Creek Properties LLC, 50% - PHC Venture Inc., 50% - Smith Agitator Company, 49.5% - Van Dorn Leasing Company LP, 50% - Norvani Properties, LLC
Mark Tucker, Wichita Falls, TX	Certified Public Accountant	Director						
Hank Anderson Wichita Falls, TX	Attorney	Director	Director (American National Bank & Trust)	Co-owner (Aviatex LLC)	0.00%	None	25% - Aviatex LLC	